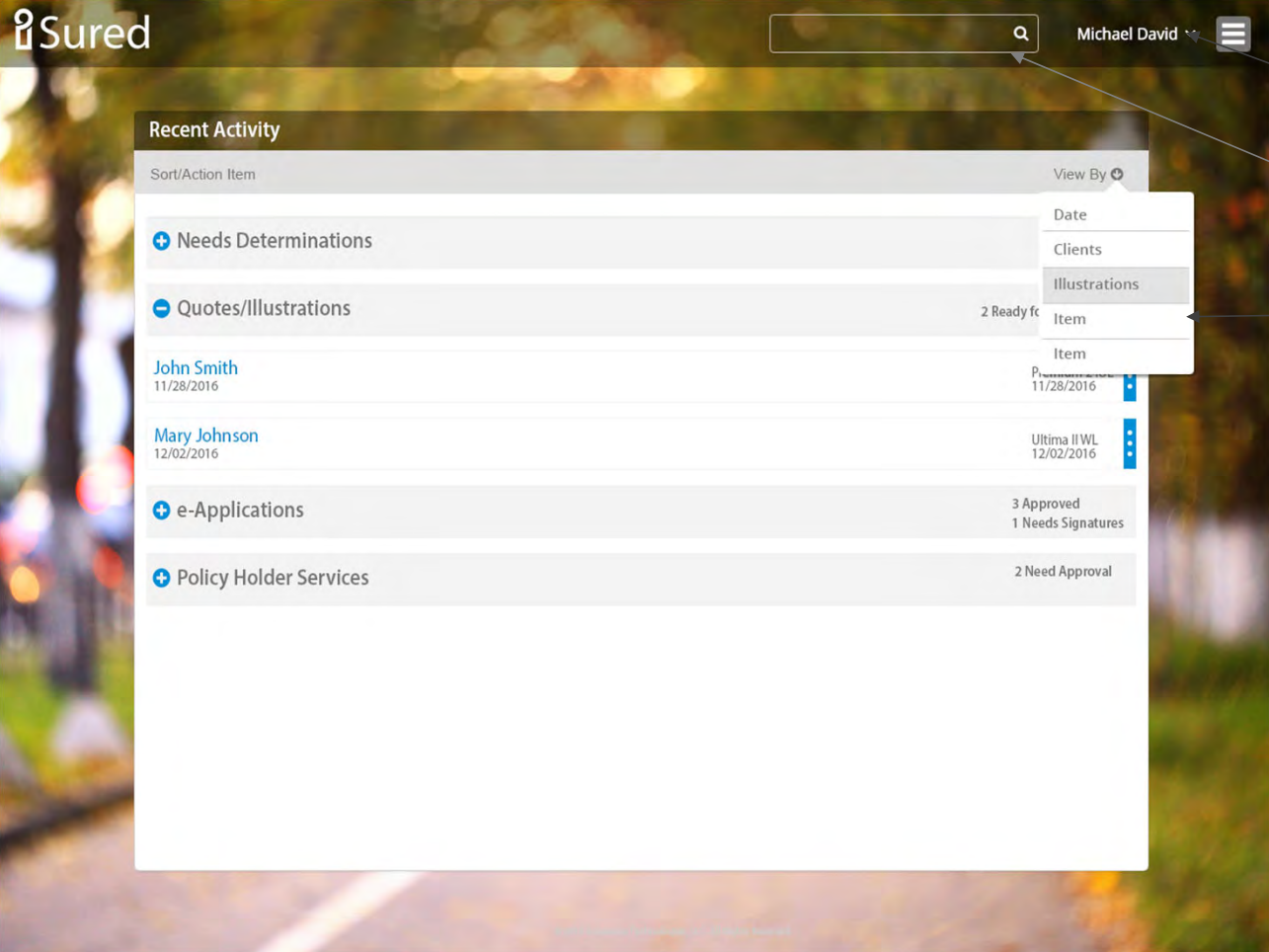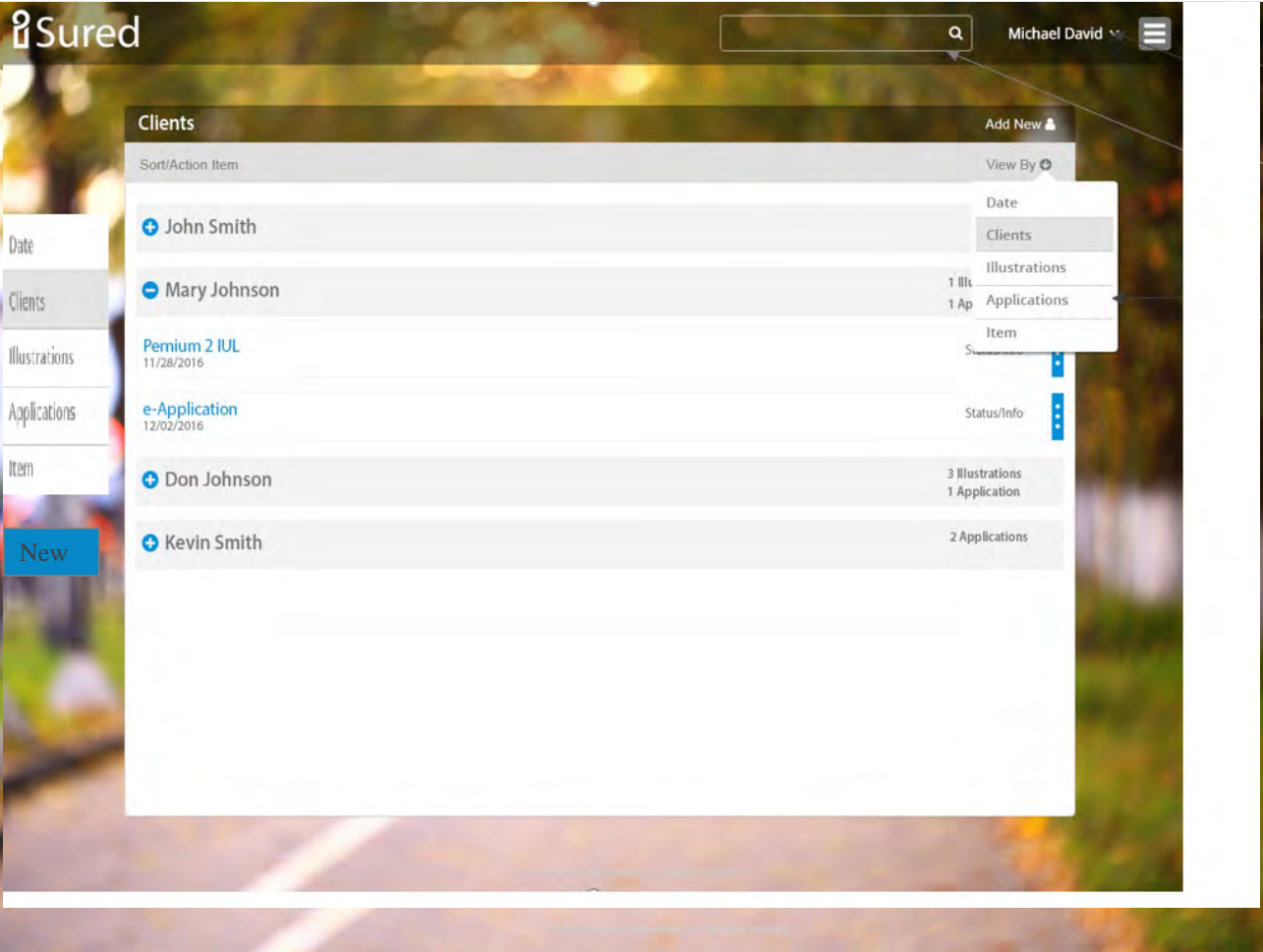# FL Framework – Dashboard

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Platform Search

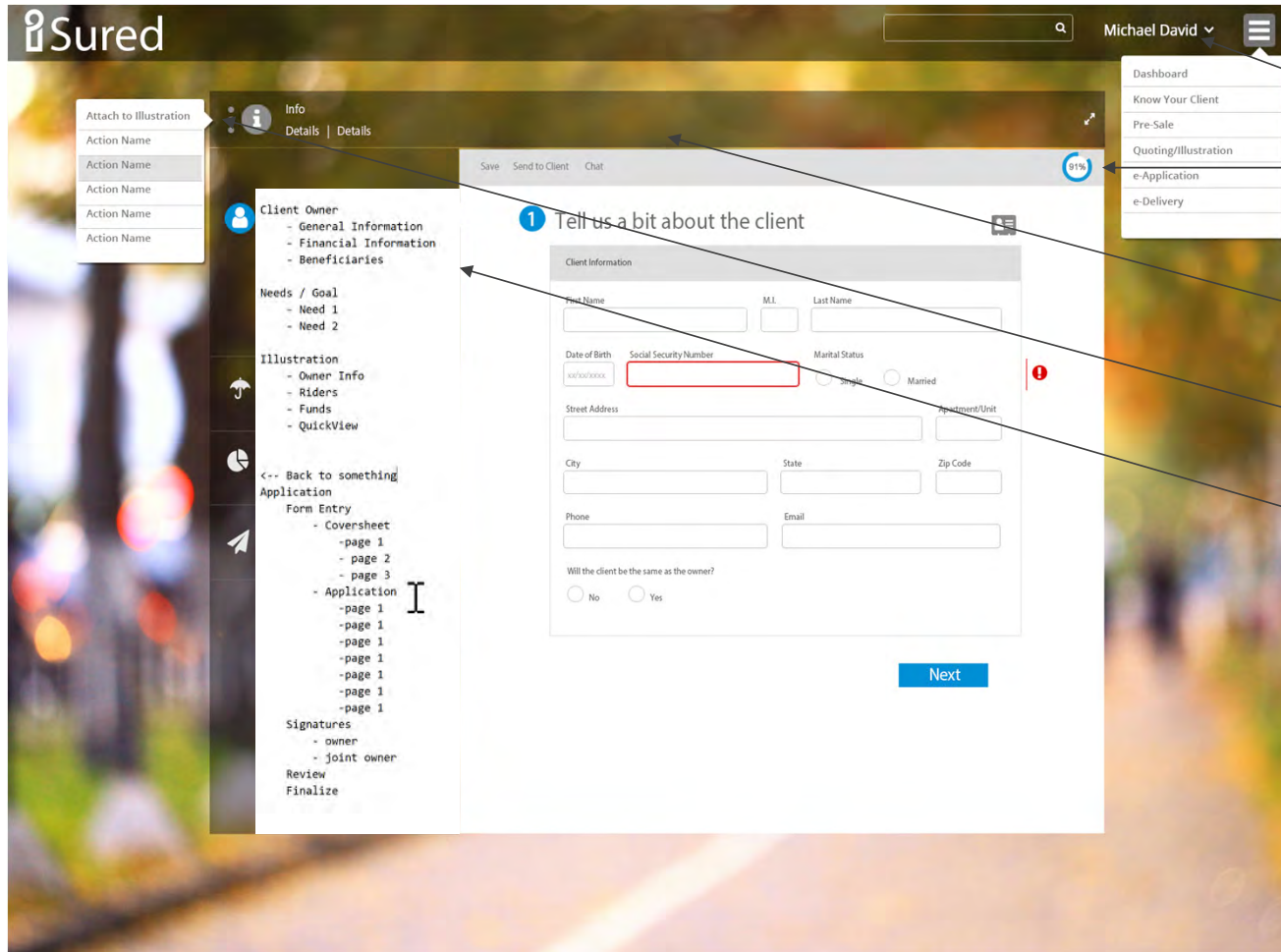'View By' menu

FL Framework – Dashboard

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Platform Search

'View By' menu

FL Framework – Navigation (Client)

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Top portion for form functions – Save, Chat, Send to Client, Form Entry %
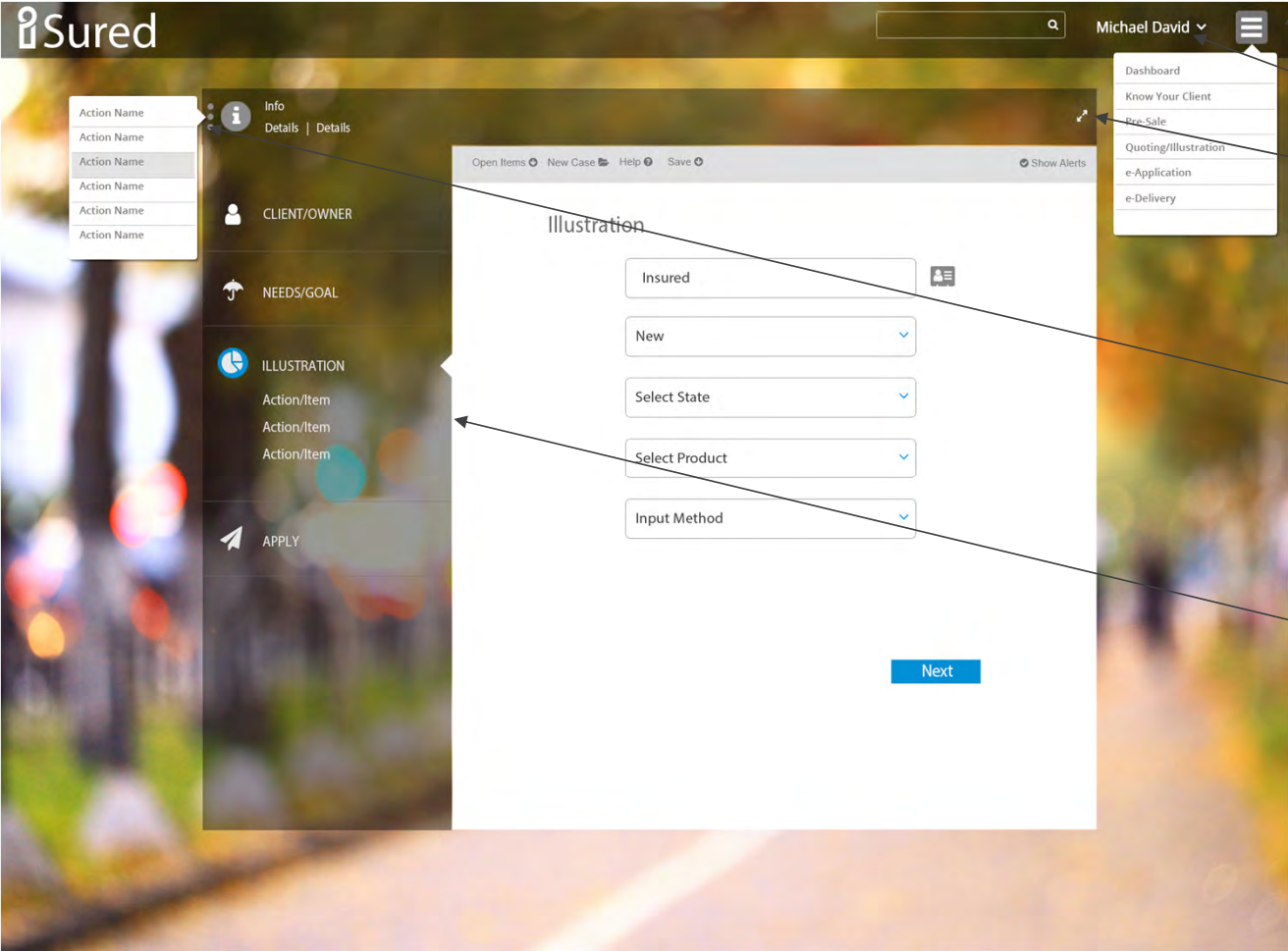
Subway to indicate Stage/Module

'Case' Actions menu

Component (Module) navigation and status (if applicable)

With Actions/Items if Needed for Component

FL Framework –Illustrations

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Expand View (see next screen)

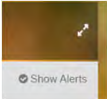'Case' Actions menu –
pull diff illustration, etc...

Component (Module)
navigation and status (if
applicable)

With Actions/Items if
Needed for Component

FL Framework –Illustrations (expanded view)
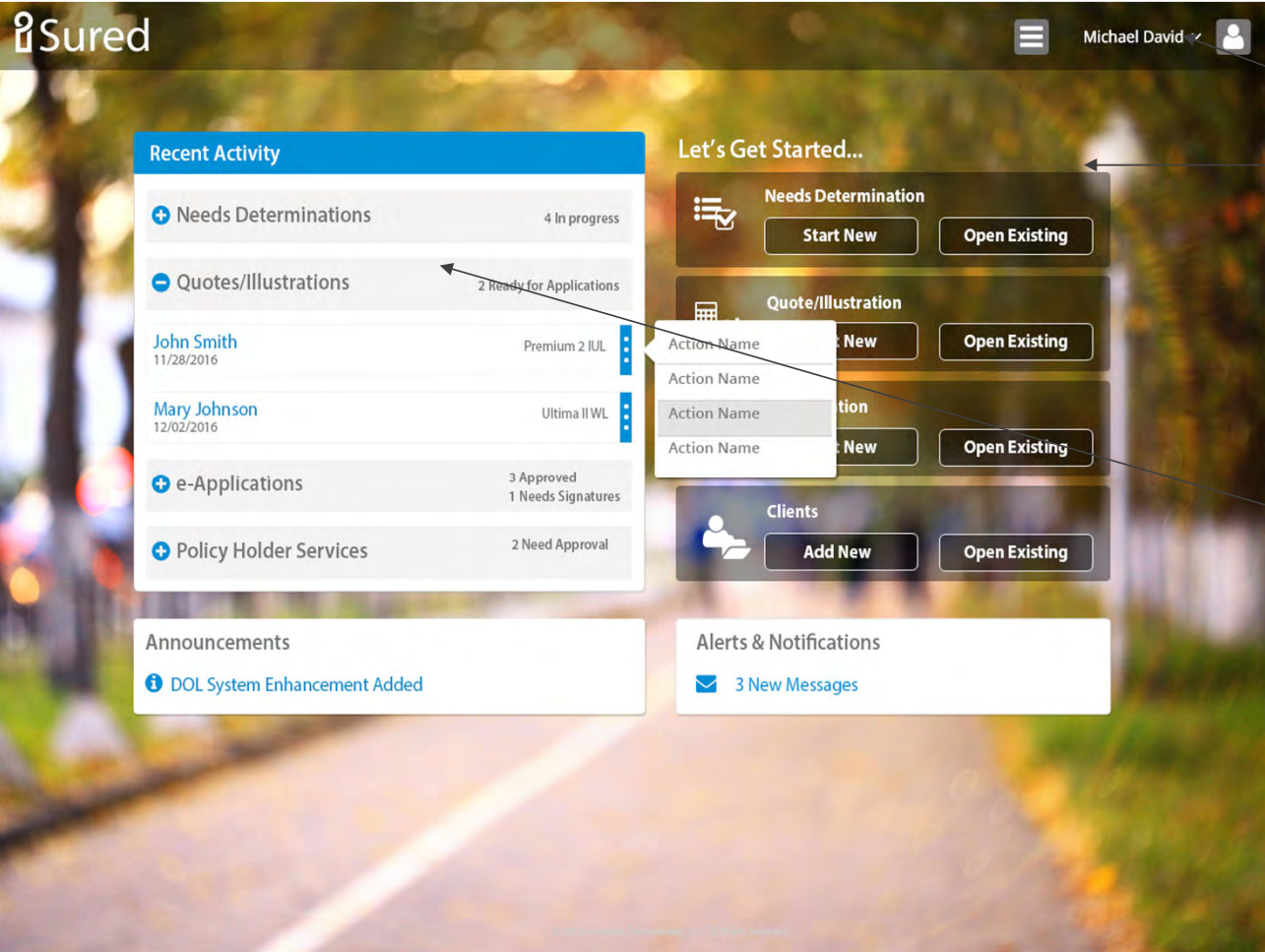

Toggle for expand view

FL Framework v2

Following slides presented for Fl UI framework – version 2
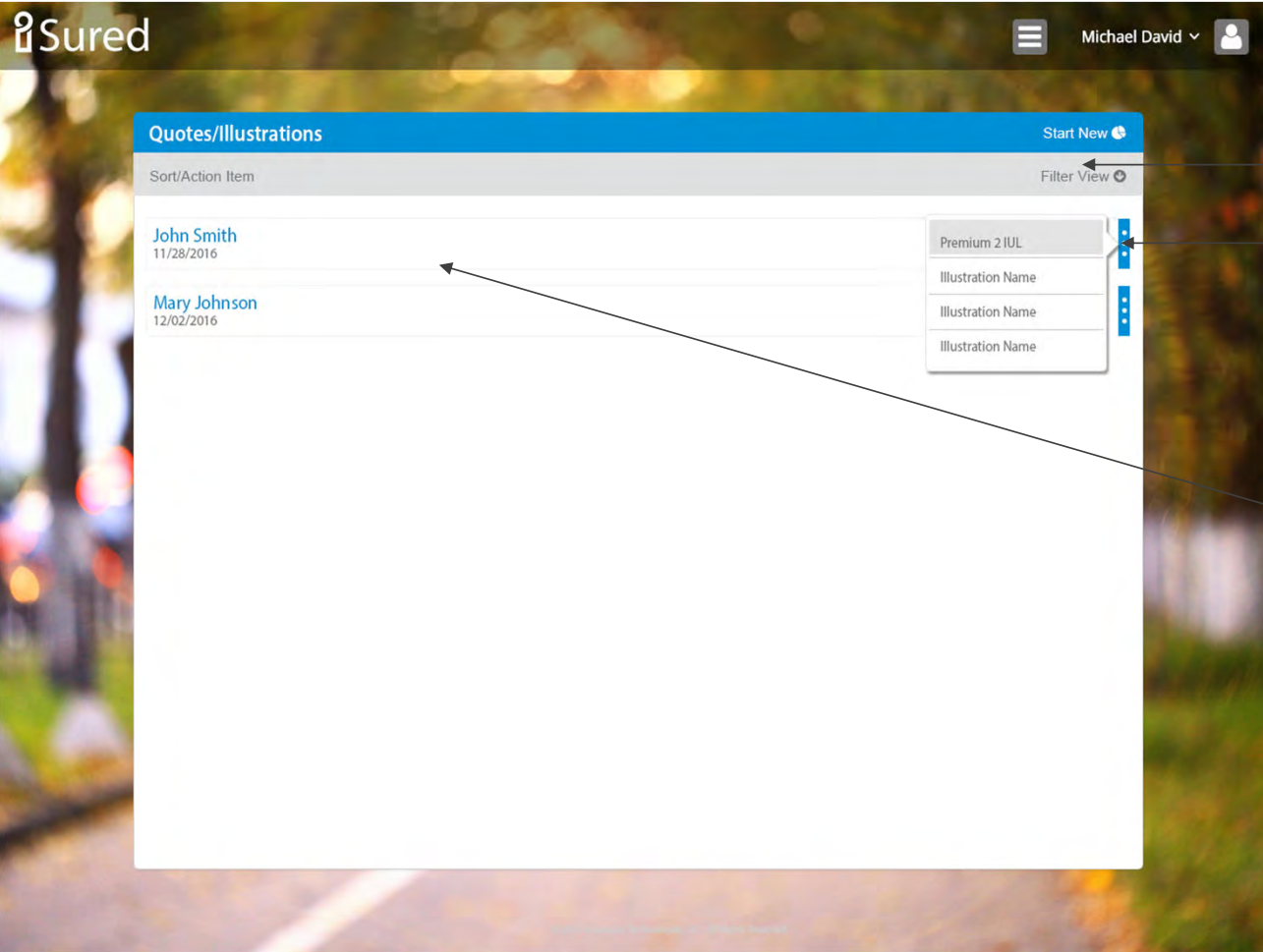
FL Framework – Dashboard

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Navigation to Main Components

Recent Activity Overview
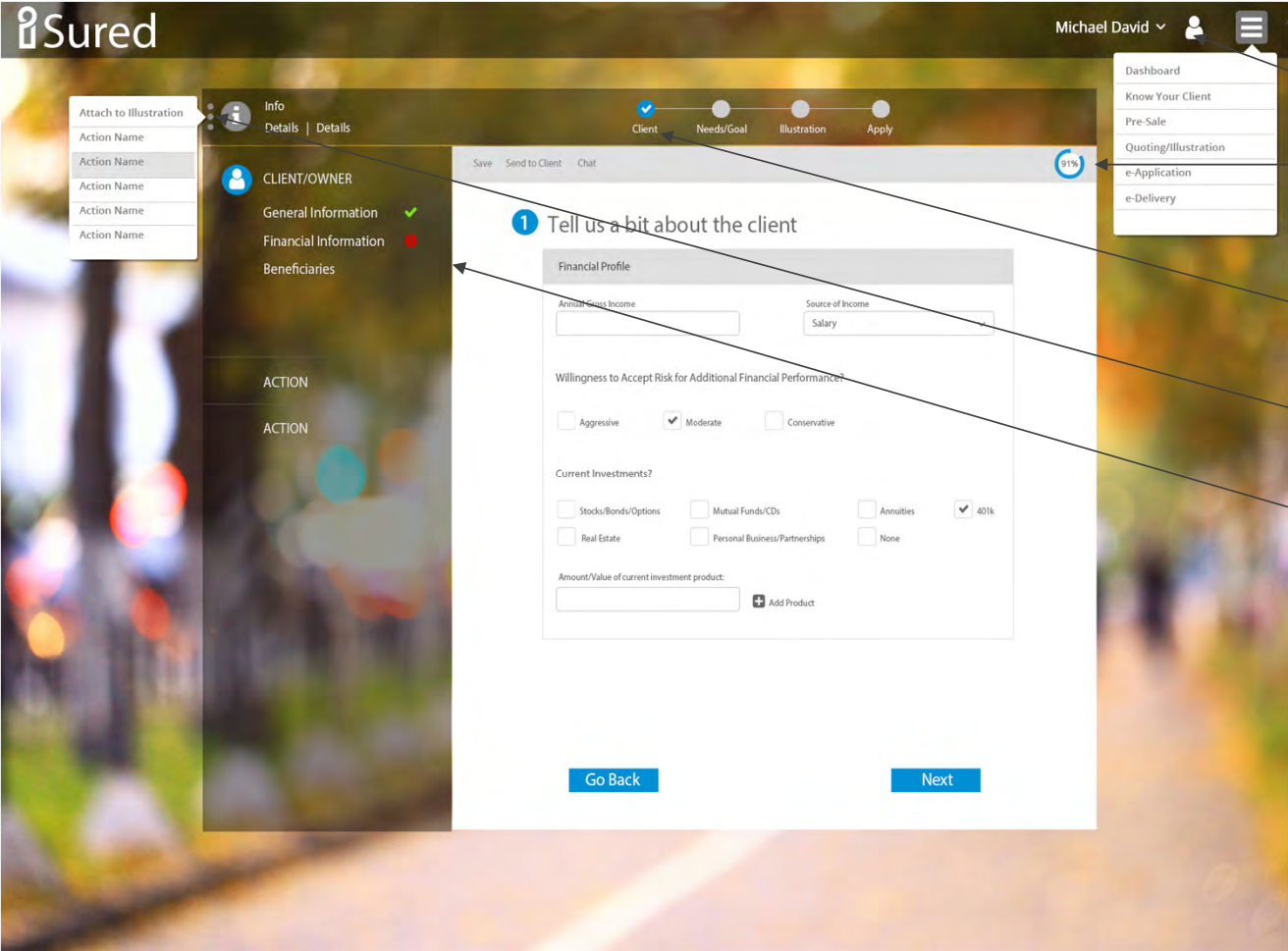
FL Framework – Component Dashboard

FL Framework – Navigation (Client)

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Top portion for form functions – Save, Chat, Send to Client, Form Entry %

Subway to indicate Stage/Module

'Case' Actions menu

Component (Module) navigation and status (if applicable)

With Actions/Items if Needed for Component

FL Framework –Illustrations

Main menu – Dashboard, New App, Quote/Illustration, Help, Sign Out

User menu – Preferences, etc.

Top portion for form functions – Save, Chat, Send to Client, Form Entry %
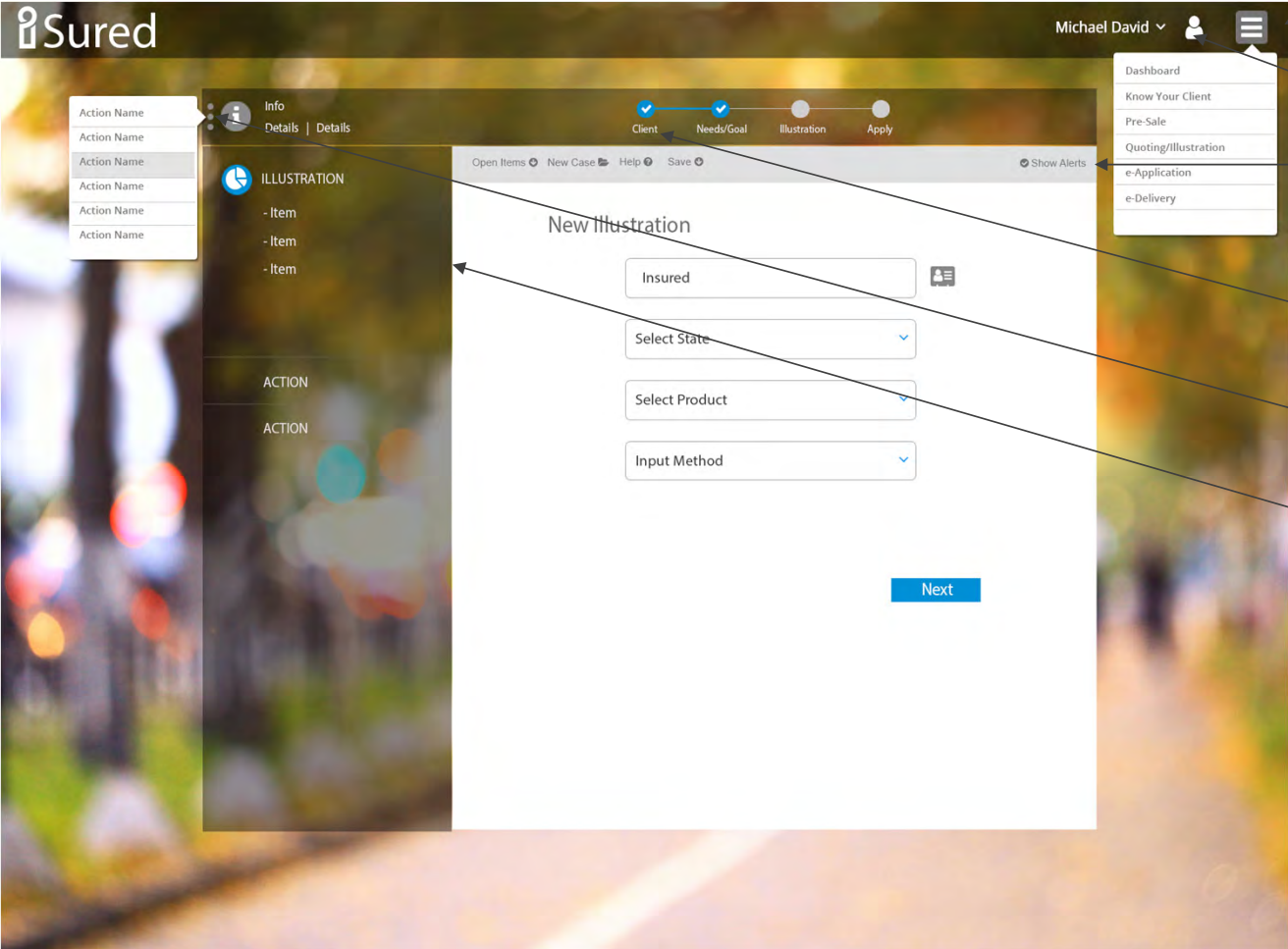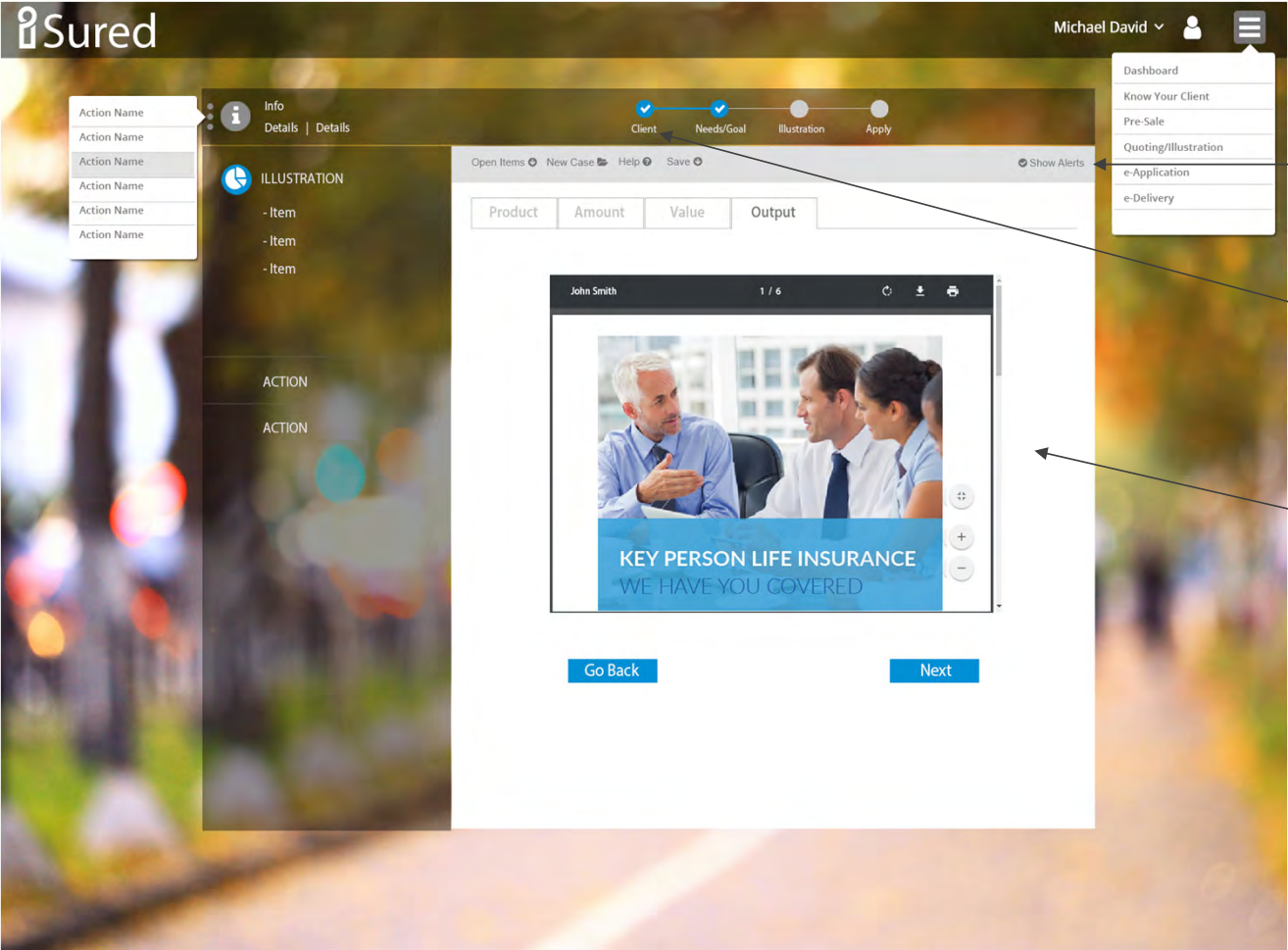
Subway to indicate Stage/Module

'Case' Actions menu

Component (Module) navigation and status (if applicable)

With Actions/Items if Needed for Component

FL Framework –Illustrations

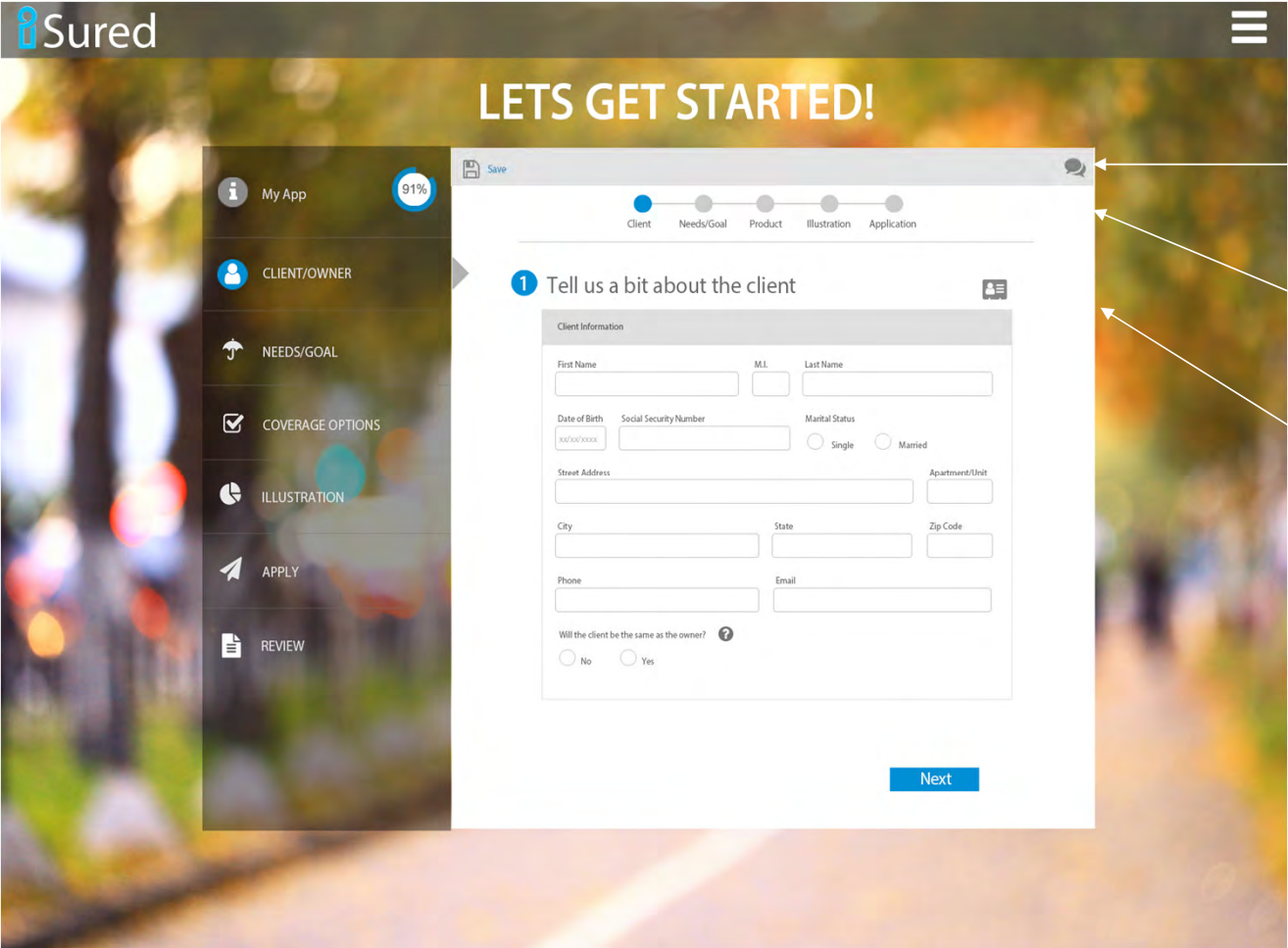Top portion for form functions – Save, Chat, Send to Client, Form Entry %

Subway to indicate Stage/Module

Component (Module) Workspace Changes per Input/Output Display

FL Framework v1

Following slides presented for Fl UI framework – version 1

FL Wizard – Navigation

iSured

LETS GET STARTED!

Save

My App 91%

- CLIENT/OWNER
- NEEDS/GOAL
- COVERAGE OPTIONS
- ILLUSTRATION
- APPLY
- REVIEW

Client — Needs/Goal — Product — Illustration — Application

1 Tell us a bit about the client

Client Information

First Name | M.I. | Last Name

Date of Birth | Social Security Number | Marital Status
xx/xx/xxxx | | ○ Single ○ Married

Street Address | Apartment/Unit

City | State | Zip Code

Phone | Email

Will the client be the same as the owner? ❓
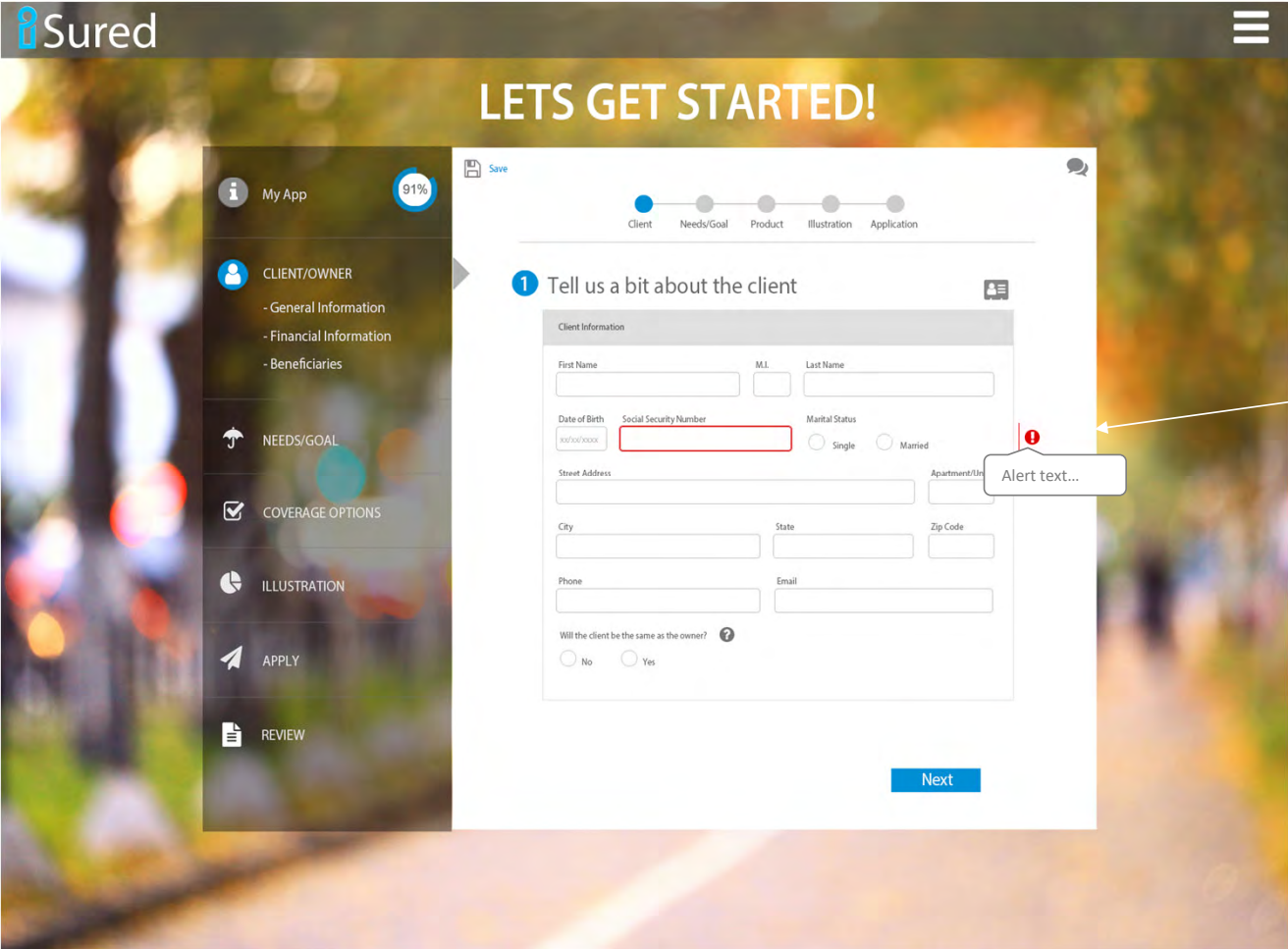○ No ○ Yes

Next

Main menu – Dashboard, New App, Quote/Illustration, Preferences, Help, Other

Top portion for form functions – Save, Chat, Send to Client, etc.

Subway to indicate stage

Click/Tap Client Contact icon to add existing client from CRM

FL Wizard – Navigation

Alerts shown in progress – Can't go to Next until resolved. Click/tap on alert symbol displays alert text.

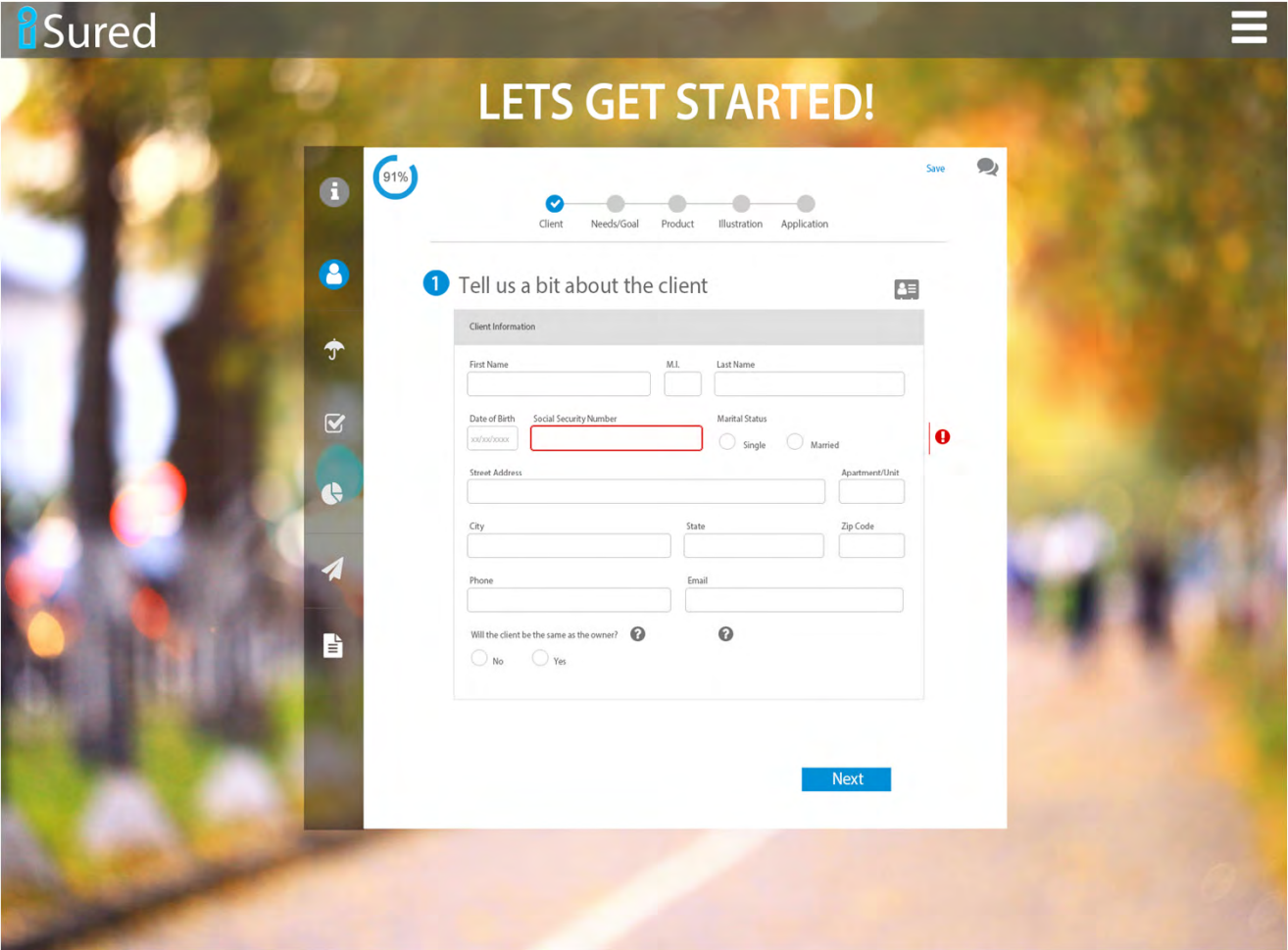Menu on left expands on SECTION click/tap to display areas below

FL Wizard – Navigation

Possible alternate placement of App status.
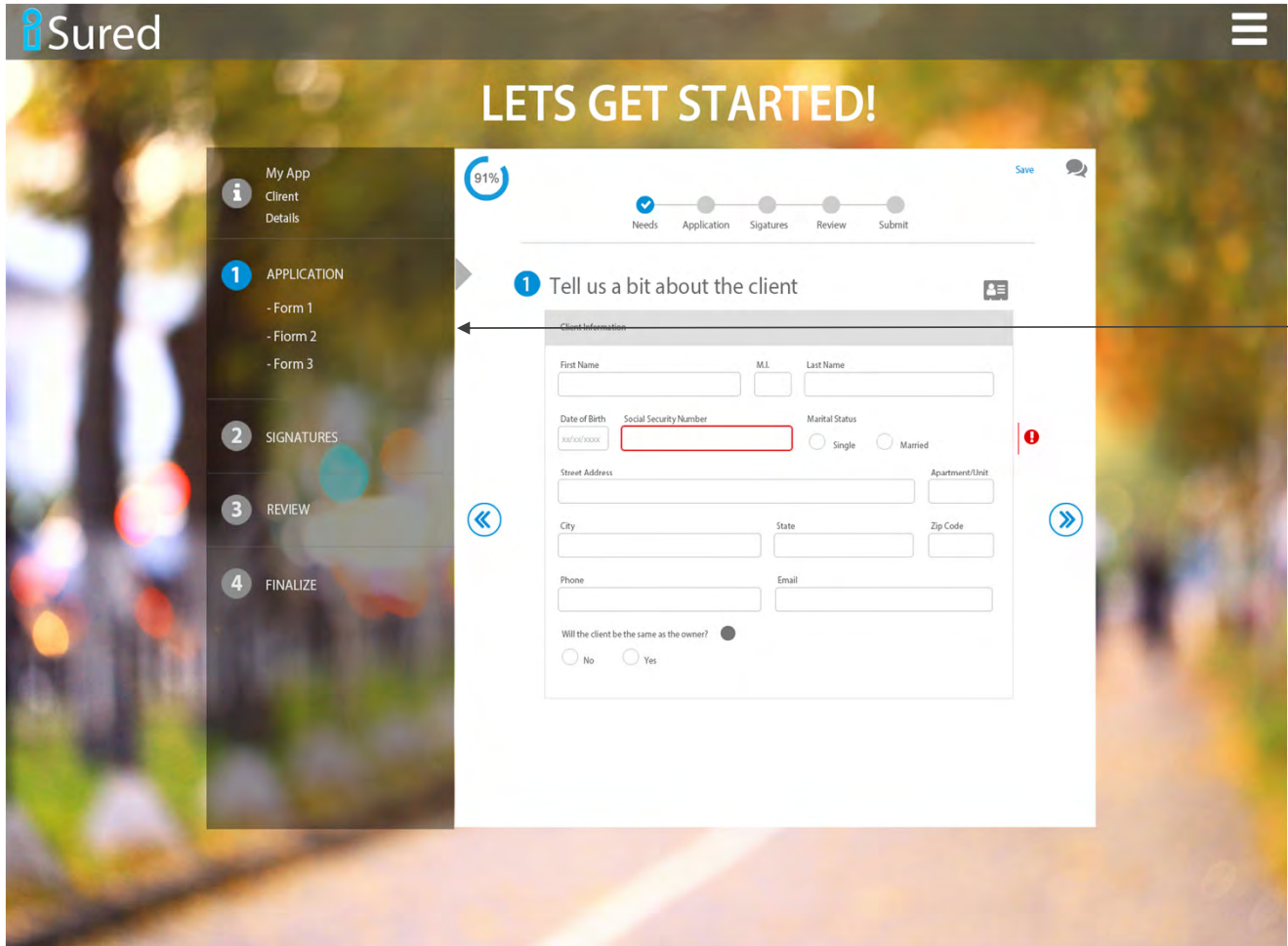
App info above left nav updates as info changes.

FL Wizard – Navigation

Collapsed left nav menu – click on any symbol to expand.

FL Forms – Navigation

Consistent style navigation for Forms based view

Forms listed – may need to be scrollable area (max # forms in view at one time).

Arrows could still be used to go back and forth between forms if buttons not in functionality.

FL Wizard – Reflexive Questions

Questionnaire subway indicates progress

Based upon the selection of ownership/plan type above, the owner information fields will change.

FL Wizard – Reflexive Questions

Based upon the selection of Type, The owner information fields will change.

FL Wizard – Reflexive Questions

Information on fields will be available through Info dialogs (hover/touch)